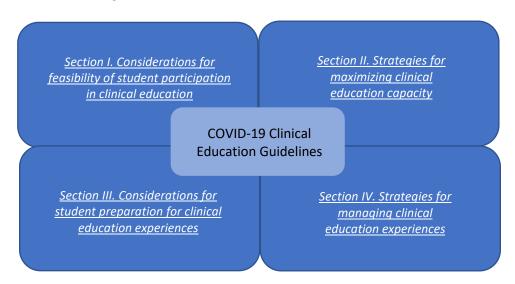


# Guidance on participation in clinical education experiences in physical therapy education

This document was developed at the request of the American Council of Academic Physical Therapy (ACAPT) Board of Directors to assist physical therapist and physical therapist assistant academic and clinical educators in their decision-making related to participation in clinical education (CE) experiences during the COVID-19 pandemic. Because the situation can vary significantly by region, it is anticipated that each institution and stakeholder will apply the following recommendations and suggestions to their unique circumstances. These guidelines should be used in conjunction with the Commission on Accreditation in Physical Therapy Education (CAPTE) COVID-19 guidance documents (resource: CAPTE COVID-19 Response) to ensure compliance with their Standards and Required Elements. These guidelines were developed based on the best available evidence as of May 2020. Given the continually evolving nature of the current situation, adaptation of these recommendations is the responsibility of all stakeholders and will be needed as situations change and new evidence becomes available.

This document is organized in four categories for consideration of student participation, capacity issues, student preparation, and managing CE experiences during COVID-19 (Figure). Each category includes recommendations and suggestions. Recommendations are proposals for best course of action and suggestions, while not an exhaustive list, are intended to provide ideas for implementing recommendations. Due to the interconnectedness of recommendations across categories, the document should be reviewed in its entirety. References and resources are provided at the end of the document to assist stakeholders with tailoring these recommendations to their setting. Hyperlinks are provided within the document for ease of navigation.



ACAPT and the National Consortium of Clinical Educators (NCCE) would like to thank the CE stakeholders that contributed to the development of this document. A dedicated group of academic and clinical partners from across the country devoted several weeks to reviewing resources, consulting other stakeholders in their regions, and discussing findings to arrive at this final product. We hope that the guidance provided is helpful for action planning as our profession's CE community continues to navigate through the COVID-19 pandemic.

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ACCE = Academic Coordinator of Clinical Education
DCE = Director of Clinical Education

ELP = Education Leadership Partnership

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# Section I. Considerations for feasibility of student participation in clinical education

	General recommendations
1	Evaluate regional COVID-19 data and surveillance information to determine feasibility
2	Evaluate state public health orders and essential worker status to ensure nothing prohibits students
	from traveling and participating in CE experiences
3	Evaluate availability of regional COVID-19 testing and management of infected individuals.
	Suggestion: If COVID-19 testing is not readily available at the clinic site, communicate with academic
	program to ensure they can guide students to appropriate resources to obtain testing if needed (resource:
	CDC COVID-19 testing)
4	Ensure systems for reporting exposures to academic-clinical partners and public health officials are
	established
5	Seek consultation from academic program or clinic site legal counsel
	Recommendations for clinic sites, SCCEs and CIs
6	Evaluate supply of Personal Protective Equipment (PPE) to determine if supply is adequate to
	accommodate students in the assigned clinic environment (inpatient vs outpatient)
	Suggestion: If clinic site PPE supply cannot support students, communicate with academic program to
	determine if the program or student can provide needed PPE (resource: <u>Personal Protective Equipment</u> )
7	Ensure infectious disease preparedness and response plans are in place and updated to reduce risk of
	exposure
8	Ensure infection control and decontamination procedures are in place and updated to mitigate risk of
	transmission
9	Review patient census to determine exposure risk for vulnerable populations and sufficiency for student
	learning
	Suggestion: If low census or vulnerable populations limit patient care opportunities, consider if capacity will
	provide sufficient direct patient care to achieve clinical competency and work with academic program to
10	develop alternative learning experiences
10	Ensure staffing levels and clinical instructor availability are adequate to support patient care and clinical
	teaching Constitution of the state of the st
	Suggestion: Provide staff the opportunity to volunteer to serve as a CI and support them if they choose to opt out if they do not feel they are able to provide the mentorship and supervision needed during the
	current situation
11	Evaluate physical space to determine number and schedule of students to ensure compliance with clinic
	site requirements on social distancing
	Recommendations for academic programs, DCE/ACCEs and students
12	Ensure student readiness expectations for level of clinical education experience are met
13	Obtain student consent for participation in CE experience
	Suggestion: Provide students the opportunity to acknowledge risks and defer participation in CE during the
	current situation because of health, personal or travel concerns and ensure understanding of implications
	on progression through the curriculum (resource: <u>Health Considerations</u> )
14	Ensure support services are available for faculty, staff and students
15	Gather information about clinical site's policies, procedures and current clinical environment to confirm
	appropriate precautions are in place
16	Ensure appropriate match exists between educational objectives and clinical learning experiences
	·····

# Section II. Strategies for maximizing clinical education capacity

	Recommendations about clinical education curriculum	
17	Re-assess the entire CE curriculum to ensure CAPTE standards are met in an efficient manner	
	Suggestions:	
	Consider what is necessary to meet educational objectives and CAPTE requirements (resource: <u>CAPTE</u>	
	COVID-19 Response)	
	Consider decreasing total length of CE curriculum to CAPTE minimum requirements	
	Re-consider programmatic requirements for "depth and breadth" of CE experiences	
10	Consider competency-based expectations for end points instead of specifying number of weeks	
18	Use innovative scheduling and prioritization when arranging or rescheduling components of CE	
	curriculum	
	Suggestions:	
	Consider flexibility in start and end dates when curriculum allows	
	Repeat shortened CE experiences in the same system to reduce onboarding burden  Reduce on plicating to law priority organization agreement (o.g., 105) as together the system to the same system to reduce on boarding burden.	
	<ul> <li>Reduce or eliminate low priority curricular components (e.g. ICE vs. terminal experiences, fewer full- time experiences)</li> </ul>	
	Collaborate with regional stakeholders (e.g. consortia, other physical therapist and physical therapist	
	assistant programs) for scheduling, prioritizing and sharing of unused or extra CE experience offers	
19	Use resource sharing models across academic programs and clinic sites	
	Suggestions:	
	Share resources across academic programs and clinic sites and among regional consortia (e.g.	
	alternative learning activities, clinical teaching strategies)	
	Develop regional mentor networks (e.g. for new CIs, collaborative model CIs)	
	Maintain collegial working relationships respecting all programmatic and clinical site needs	
	Recommendations about clinical education experiences	
20	Combine alternative learning experiences with direct patient care	
	Suggestion: Think creatively and work collaboratively to include alternative learning experiences (e.g.	
	telehealth, virtual grand rounds, simulation, interdisciplinary activities) especially when census is low or	
21	building Consider using the collaborative model of CE	
21	Suggestion: Think creatively regarding the collaborative model (e.g. 2 Cls : 1 student, 1 PT/1 PTA student : 1	
	CI, 2 or more students : 1 CI) (resource: <u>Curricular Resources</u> )	
22	Use innovative scheduling during CE experience	
	Suggestion: Creative scheduling may include staggering work hours/lunch breaks, use of alternative	
	workweek schedules, etc.	

Section III. Considerations for student preparation for clinical education experiences

	General recommendations
23	Ensure timely communication between academic and clinical partner about variations in curriculum
	(e.g. sequence of curriculum, changes to clinical learning activities, additional training and onboarding)
	Suggestion:
	<ul> <li>Confirm the responsible party (academic program, clinical site and/or student) for verifying preparation</li> </ul>
	and onboarding related to COVID-19 prior to a CE experience
	Communicate details about prior coursework, knowledge, skills, and readiness for CE experience
24	Confirm expectations of clinical education experience including type of setting, learning activities
	available (e.g. balance of direct patient care, telehealth and alternative learning activities), model of
	clinical supervision, and student performance expectations
	Recommendations about preparation
25	Maintain integrity of student readiness for entry into the CE experience
	Suggestion: Develop alternative mechanisms to assess competency of clinical skills before CE experience if
	in-person laboratory practice and examinations are not possible
26	Ensure COVID-19 and PPE training is completed prior to CE experience
	Suggestion: Consider using training modules available from APTA Learning Center, CDC and other online
	sources (resources: COVID-19 Training Resources and Personal Protective Equipment)
27	Provide training on telehealth if student will be involved in this model of patient care delivery
	Suggestion: Review and use appropriate available resource (resource: <u>Telehealth</u> )
28	Advise students about the current climate of clinic environment (e.g. possible low census, clinician
	stress, exposure risk) and emphasize importance of professional behavior
	Suggestion: Review and use appropriate available resources (resource: Mental Health Resources)
29	Inform students of need for disclosure about and compliance with travel restrictions, social distancing
	and quarantine if required
	Suggestions:
	<ul> <li>Clarify quarantine guidelines for any CE experience and arrange schedule to accommodate</li> </ul>
	<ul> <li>Students should avoid unnecessary travel and remain local to the clinic site for the entire CE experience</li> </ul>
	<ul> <li>Students should communicate any necessary travel with DCE/ACCE and SCCE</li> </ul>
	<ul> <li>Students must consider their living situation, analyze their ability to isolate, practice social distancing</li> </ul>
	and abide by all local public health and clinic site guidelines
	<ul> <li>Review and use appropriate available resources (resource: Quarantine Guidelines)</li> </ul>
30	Inform students about the importance of and need to disclose health considerations
	Suggestion: Health considerations related to COVID-19 should include students with immunocompromised
	systems or those whose family members may also be vulnerable (resource: Health Considerations)
31	Inform students about their responsibility for being proactive in obtaining updated information from
	clinical site and CDC
	Suggestions:
	<ul> <li>Guide student to CDC resources (e.g. reporting, screening, quarantine) (resource: <u>Health Considerations</u>)</li> </ul>
	<ul> <li>Require students to routinely inquire about clinical site policies and procedures</li> </ul>
	<ul> <li>Require students to know and follow procedures for monitoring health, reporting exposure and</li> </ul>
	disclosing development of symptoms
	disclosing development of symptoms

# Section IV. Strategies for managing clinical education experiences

	General recommendations
32	Follow CDC guidelines, local public health orders and all policies and procedures of academic program
32	and clinic site
	Suggestions: Review CDC guidelines with students (resource: Health Considerations)
	<ul> <li>Emphasize importance of compliance both during and outside of work hours</li> </ul>
33	Determine appropriateness of having students working with COVID+ patients
33	
	Suggestions: Follow academic program and clinic site policies
	Ensure PPE availability  Consider to death and if it is not to defend the second for the se
	Consider student-specific health related factors  Consider student knowledge, ekille and training (see years).
2.4	Consider student knowledge, skills and training (resource: COVID-19 Training Resources)  Create a supporting application ment for clinic staff and students that factors individual well being
34	Create a supportive environment for clinic staff and students that fosters individual well-being
	Suggestions: Encourage open communication, promote supportive leadership and culture, provide
	emotional support and encourage team building and connectedness
2.5	Recommendations about clinic site, SCCE and CI responsibilities
35	Manage student learning
	Suggestions:
	Schedule alternative learning experiences that enhance professional development by incorporating  incorporate professional development by incorporating activities device the second professional development by incorporating activities development activities
	increased research, reflection and clinical reasoning activities during times of low census
	Incorporate telehealth when available, ensuring student access to telehealth technology platform  Provide along a provision when provided in the appropriate part has the appropriate provided by the provision when the
26	Provide closer supervision when needed in the current healthcare environment
36	Manage student performance assessment
	Suggestions:
	Emphasize clinical reasoning and quality of patient care during alterations in caseload expectations (use      The description of the descrip
	professional judgement to determine student's <u>capability</u> to manage required caseload)
37	<ul> <li>Communicate with academic program if student may meet expectations prior to planned end date</li> <li>Maintain integrity of student CE experience completion</li> </ul>
37	Suggestions: Ensure students meet required level of performance
	<ul> <li>Consider tracking mechanism to capture amount of direct patient care and other learning activities over</li> </ul>
	the course of the CE experience
	Recommendations about academic program, DCE/ACCE and student responsibilities
38	Consider strategies to reduce clinic site and CI burden
38	Suggestions: Develop and share resources for alternative learning activities with clinic site
	<ul> <li>Encourage student self-directed learning</li> </ul>
	<ul> <li>Facilitate student self-reflection to increase CI efficiency during performance assessment</li> </ul>
	<ul> <li>Streamline performance assessment when appropriate</li> </ul>
39	Consider strategies for supporting clinic site, CI and student
33	Suggestions:
	<ul> <li>Determine current preference for frequency and mechanism of communication</li> </ul>
	<ul> <li>Use early and frequent virtual meetings to check in with students and as desired with CI</li> <li>Consider meeting with SCCE instead of individual CI if multiple students at same clinic site</li> </ul>
40	Ensure students meet all expectations and competencies for entry level clinical practice in the current
40	healthcare environment prior to graduation
	Suggestions: Maintain integrity of program requirements and CAPTE standards
	<ul> <li>Expand mechanisms to track patient care and learning experiences across the CE curriculum</li> </ul>
	Expand mechanisms to track patient care and learning experiences across the CE carriculant

## **References:**

American Physical Therapy Association. Physical therapist residency and fellowship education and COVID-19. <a href="http://www.abptrfe.org/uploadedFiles/ABPTRFEorg/Homepage/ABPTRFE-Guidance-COVID-19.pdf">http://www.abptrfe.org/uploadedFiles/ABPTRFEorg/Homepage/ABPTRFE-Guidance-COVID-19.pdf</a>.

Association of American Medical Colleges (AAMC) *Guidance on Medical Students' Participation in Direct Patient Contact Activities* - <a href="https://www.aamc.org/system/files/2020-04/meded-April-14-Guidance-on-Medical-Students-Participation-in-Direct-Patient-Contact-Activities.pdf">https://www.aamc.org/system/files/2020-04/meded-April-14-Guidance-on-Medical-Students-Participation-in-Direct-Patient-Contact-Activities.pdf</a>

Association of Schools Advancing Health Professions (ASAPH) webinar *Health Professions Clinical Education in the Time of COVID-19* -

 $\frac{https://static1.squarespace.com/static/57a64a023e00beb95af13929/t/5e9a00189a8eed425adffa79/1587150880694/Clinical+Education+in+the+Time+of+COVID-19+4.17.20.pdf$ 

United States Department of Labor. Guidance on preparing workplaces for COVID-19. <a href="https://www.osha.gov/Publications/OSHA3990.pdf">https://www.osha.gov/Publications/OSHA3990.pdf</a>

#### **Resources:**

## **Academy of Physical Therapy Education COVID-19 resources**

https://aptaeducation.org/members/covid-19-physical-therapy-education.cfm#

# American Council of Academic Physical Therapy (ACAPT) COVID-19 resources

• <a href="https://acapt.org/covid19-response">https://acapt.org/covid19-response</a>

# American Physical Therapy Association Resources (APTA) CORONAVIRUS (COVID-19)

http://www.apta.org/coronavirus/

#### CAPTE COVID-19 Response

Commission on Accreditation in Physical Therapy Education COVID-19 response:
 http://www.capteonline.org/uploadedFiles/CAPTEorg/Homepage/CAPTEResponsetoCOVID19.pdf

#### CDC COVID-19

Centers for Disease Control and Prevention: https://www.cdc.gov/coronavirus/2019-ncov/index.html

#### **COVID-19 Testing**

https://www.cdc.gov/coronavirus/2019-ncov/testing/index.html

## **COVID-19 Training Resources**

- APTA Learning Center (<a href="https://learningcenter.apta.org/default.aspx">https://learningcenter.apta.org/default.aspx</a>) watch for additional resources
  - o Acute Care PT & COVID Part 1 & 2
  - o COVID-19: Clinical Best Practices in PT Management
  - o COVID-19: Minimizing the Impact of Social Distancing for the Older Adult
  - Overview of Prone Positioning: Why it Works and Lessons Learned
  - Physical Therapy Consideration for Inpatient Rehab with COVID-19
  - Managing Your Practice Through the Pandemic Next Steps
  - o PACER Series:
    - Cardiovascular & Pulmonary Examination
    - COVID-19 Specific Considerations
    - Geriatric Considerations: COVID-19

- Pediatric Considerations
- Pulmonary Rehabilitation
- Home Health Considerations
- Vital Signs, Oxygen and Exercise Prescription, How are These Impacted by COVID-19
- PT Considerations of COVID-19 in the Post-Acute Setting
- o PT Considerations of Neurologic Presentations in COVID-19
- Physiotherapy Virtual Cardiorespiratory ICU Update
- O Tips on Drips Integrating ICU Pharmacology into PT Practice
- Arterial Blood Gasses
- Putting the Value Back in Lab Results
- O Topics, Discussions, and Resources for Beyond COVID-19 World (Part 1)

#### Curricular Resources

- Pabian PS, Dyson J, Levin C. Physical Therapist Productivity Using a Collaborative Clinical Education Model Within an Acute Care Setting: A Longitudinal Study. Phys Ther. 2017;31(2):11-17.
- Rindflesch AB, Dunfee HJ, Cieslak KR, Eischen SL, Trenary T, Calley DQ, Heinle DK. (2009). Collaborative model of clinical education in physical and occupational therapy at the Mayo Clinic. *J of Allied Health*, *38*(3), 132-142.

#### **Health Considerations**

- CDC: Healthcare Professionals (<a href="https://www.cdc.gov/coronavirus/2019-nCoV/hcp/index.html">https://www.cdc.gov/coronavirus/2019-nCoV/hcp/index.html</a>)
- CDC: People Who Need Extra Precautions (<a href="https://www.cdc.gov/coronavirus/2019-ncov/need-extra-precautions/index.html">https://www.cdc.gov/coronavirus/2019-ncov/need-extra-precautions/index.html</a>)
- CDC Symptoms of Coronavirus (<a href="https://www.cdc.gov/coronavirus/2019-ncov/symptoms-testing/symptoms.html">https://www.cdc.gov/coronavirus/2019-ncov/symptoms-testing/symptoms.html</a>)

# Mental Health Resources

- Shanafelt T, Ripp J, Trockel M. Understanding and Addressing Sources of Anxiety Among Health Care Professionals During the COVID-19 Pandemic. *JAMA*. Published online April 07, 2020. doi:10.1001/jama.2020.5893
- US CDC Mental Health and Coping During COVID-19 (https://bit.ly/2QPetzY)
- American Psychiatric Association Coronavirus & Mental Health: Taking Care of Ourselves During Infectious
  Disease Outbreaks Article (<a href="https://bit.ly/2WIXjYy">https://bit.ly/2WIXjYy</a>)
- Harvard Business Publishing Education Educators, It's Time to Put on Your Compassion Hats (<a href="https://hbsp.harvard.edu/inspiring-minds/educators-its-time-toput-on-your-compassion-hats">https://hbsp.harvard.edu/inspiring-minds/educators-its-time-toput-on-your-compassion-hats</a>)
- Harvard Business Review Article "How to Reassure Your Team When the News is Scary" article on tips for communicating as leadership during uncertain times (<a href="https://bit.ly/33MIAxm">https://bit.ly/33MIAxm</a>)

### Personal Protective Equipment

- CDC: Optimize PPE Supply (https://www.cdc.gov/coronavirus/2019-ncov/hcp/ppe-strategy/index.html)
- Rush University Medical Center PPE for COVID-19 Care (https://youtu.be/84CydmuHXD8)
- Sunnybrook Hospital Novel pathogens: donning & doffing PPE for aerosol-generating procedures (<a href="https://www.youtube.com/watch?v=syh5UnC6G2k">https://www.youtube.com/watch?v=syh5UnC6G2k</a>)

## Quarantine Guidelines

- CDC: Coronavirus and Travel in US (<a href="https://www.cdc.gov/coronavirus/2019-ncov/travelers/travel-in-the-us.html">https://www.cdc.gov/coronavirus/2019-ncov/travelers/travel-in-the-us.html</a>)
- Social Distancing Measures State by State (<a href="https://www.kff.org/health-costs/issue-brief/state-data-and-policy-actions-to-address-coronavirus/?gclid=EAlalQobChMI862JwbKq6QIV1eDICh2lgAnNEAAYASAAEgIsCPD">https://www.kff.org/health-costs/issue-brief/state-data-and-policy-actions-to-address-coronavirus/?gclid=EAlalQobChMI862JwbKq6QIV1eDICh2lgAnNEAAYASAAEgIsCPD</a> BwE#socialdistancing)

#### Telehealth Resources

- APTA The Learning Center (<a href="https://learningcenter.apta.org/default.aspx">https://learningcenter.apta.org/default.aspx</a>)
  - o Digital Telehealth Practice Connect for Best Practice, Compliance, & Healthcare
  - o HIPAA & Telehealth
  - Implementing Telehealth in Your Practice STAT: Practical Guidance from Experienced Telehealth PTs
  - o Increasing PT Acceptance of Telehealth
  - o Medicare Telehealth Update During COVID-19 Public Health Emergency
  - o Moving Forward with Telehealth in PT
- Payer-specific resources (disclaimer: only in effect during current Pandemic; up to date resources must be obtained directly from source)
  - Aetna https://www.apta.org/PTinMotion/News/2020/04/02/AetnaTelehealthCOVID/ and https://www.aetna.com/health-care-professionals/provider-education-manuals/covid-faq/telemedicine.html#acc link content section responsivegrid copy responsivegrid accordion 639 178852 1
  - o BC/BS Anthem <a href="https://anthempc-attachments-prod.s3.us-west-2.amazonaws.com/pdf/articles/Information%20from%20Anthem%20for%20Ca...%20-%20ga4382.pdf">https://anthempc-attachments-prod.s3.us-west-2.amazonaws.com/pdf/articles/Information%20from%20Anthem%20for%20Ca...%20-%20ga4382.pdf</a>
  - o Cigna <a href="https://www.cigna.com/newsroom/news-releases/2020/cigna-takes-additional-actions-to-protect-customers-and-communities-against-covid-19">https://www.cigna.com/newsroom/news-releases/2020/cigna-takes-additional-actions-to-protect-customers-and-communities-against-covid-19</a>
  - o Humana <a href="https://press.humana.com/press-release/current-releases/humana-takes-steps-care-members-response-coronavirus">https://press.humana.com/press-release/current-releases/humana-takes-steps-care-members-response-coronavirus</a>
  - o Medicare / Medicaid <a href="https://www.apta.org/PTinMotion/News/2020/4/30/CMSOpensTelehealth/">https://www.apta.org/PTinMotion/News/2020/4/30/CMSOpensTelehealth/</a>
  - o United Health Care <a href="https://www.uhcprovider.com/en/resource-library/news/Novel-Coronavirus-COVID-19/covid19-telehealth-services/covid19-telehealth-pt-ot-st.html">https://www.uhcprovider.com/en/resource-library/news/Novel-Coronavirus-COVID-19/covid19-telehealth-services/covid19-telehealth-pt-ot-st.html</a>
- Other telehealth resources:
  - State by state telehealth and practice closure mandates
     https://www.fsbpt.org/Portals/0/documents/news events/Jurisdiction\_Telehealth\_LawsGuidance\_for\_PTs\_and\_PTAs.pdf?fbclid=lwAR0oVQlu8NFlaYJERpC
     uyLSr4UXF228oYummQG72Wj251oWL53TzMlxyPbo
  - o State by State Parity Laws for Telehealth and PT <a href="http://legacy.americantelemed.org/policy-page/state-policy-resource-center">http://legacy.americantelemed.org/policy-page/state-policy-resource-center</a>
  - o FAQs on Telehealth for PTs https://ppsapta.org/userfiles/File/Telehealth%20FAQ.pdf